



DEPARTMENT OF CENSUS AND STATISTICS
Assessment of the Impact of Economic Crisis on Small and Medium
Establishments in Non-Agricultural Sector of Sri Lanka



STRICTLY CONFIDENTIAL: The survey is conducted under the statistical ordinance and Individual level information is treated as strictly confidential, and your data will purely be used for statistical purposes.

Reference No:

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(Shaded areas are for office use only)

(A) Information on the establishment

1. Name of the establishment

2. Name of the proprietor/ main decision maker

3. Gender of the proprietor/ main decision maker

Male	1
Female	2

4. Is the business registered with the Registrar of Companies / Divisional Secretariat Office? If the answer is "yes" please provide the registration number

Institution	Yes/No		Registration number (Optional)
	(a)		(b)
1 Registrar of Companies	1	2	
2 Divisional secretariat office	1	2	

5. Legal status of the business

Sole ownership	1	Public Limited Company	4
Partnership	2	Non-Profit Institutions	5
Private Limited Company	3	Co-operative society	6

6. Address of the business

7. District 8..1 Divisional Secretariat Division

8.2. Grama Niladhari (GN) Division & Number

9. Contact details of the establishment

9.1 Telephone 9.2 E-mail

9.3 Website

10. Details of the Contact Person

10.1 Name 10.2 Designation

10.3 Telephone- Fixed 10.4 Tele. - Mobile

10.5 E-mail

11. Current status of the business

Active	1
Temporarily closed	2
Permanently closed	3

→ Go to question 15
 (If a there is no respondent at the premises, try to get contact details and obtain data for questions 12,13 and 14)

23. Expenses of the business (Rs.)

Expenditure type		Year				
		2018	2019	2020	2021	2022
1	Compensation of employees *					
2	Cost of Raw Materials / cost of other supplies/ cost of sales					
3	All Other Expenses (excluding 1 and 2 above)					
4	Total (total of 1 to 3)					

* (Please include all forms of remunerations including salaries & wages, overtime payments, incentives, cost of living allowances, bonuses, vehicle and travelling allowances, employee health and other insurance premiums, EPF/ETF paid by the employer and all other payments paid in cash or in kind relevant for all persons engaged)

24. Annual Output/Revenue/Turnover

1	Indicate the total value of gross output/revenue/turnover earned from the main business activity and other activities as a percentage with respect to the gross turnover in 2018	Year				
		2018	2019	2020	2021	2022
		(Gross turnover during the year / Gross turnover in 2018) x 100				
		100				
2	Gross annual Output/Revenue/Turnover of 2022 (Rs.)					

25.1 Does this business directly import raw materials or goods required for their products/services or for resales ?

Yes	1
No	2

→ Go to question 26.1

25.2 What is the percentage of cost of raw materials/goods directly imported by the establishment in 2018 out of the total cost of raw materials /goods incurred in the production or trade activities of this company?

%

Impact of the economic crisis of 2022 on the business and coping strategies

Answer the following questions with respect to 2022

26.1 Did your business encounter difficulties due to the following issues caused by the economic crisis?

	Issue	Yes, Severe Impact	Yes, Moderate Impact	Yes, Minor Impact	No Impact	Not relevant
1	Scarcity of foreign exchange (to Import raw materials, goods for resale and other supplies/services)	5	4	3	2	1
2	Increase in exchange rates	5	4	3	2	1
3	Increase in prices of raw materials in the domestic market	5	4	3	2	1
4	Scarcity of raw materials to produce goods or services	5	4	3	2	1
5	Decrease in demand (domestic / international) for your products or services	5	4	3	2	1
6	Scarcity of fuel for production or transport	5	4	3	2	1
7	Interruption of electricity supply	5	4	3	2	1
8	Payment of salaries and wages	5	4	3	2	1
9	Payments for utility services including water, electricity and gas	5	4	3	2	1
10	Other (I. Please specify...)	5	4	3	2	1

26.2 What measures have you adopted to alleviate the impact ?

(Please select all relevant answers. Mark as "√")

1	Increasing product's prices	
2	Substituting raw materials with suitable alternatives	
3	Decreasing the quantity of production / limiting or discontinuing manufacture of specific products/ limiting or discontinuing import or trade of specific goods or services / Reducing the number of working days / shifts	
4	Cutting down and minimizing less important expenditures to mitigate the additional financial burden	
5	Changing the economic / business activity	
6	Reducing the number of employees	
7	Enabling remote work for employees	
8	Reducing employee benefits /compansation of employees	
9	Outsourcing specific business activities	
10	Changing processes, products, quality or packaging, adjusting marketing strategies or distribution channels	
11	Obtaining new loan or any other financial facility	
12	Disbursement of company assets, utilization of savings/fixed deposits of the business to strengthen the financial stability	
13	Obtaining financial resources from personal capacity or other forms of support (obtaining personal loans, liquidating personal assets, withdrawing savings/ fixed deposits, pawning or managing with personal resources etc.)	
14	informal arrangement to obtain foreign exchange	
15	Focusing on the domestic market or specific market segmants.	
16	Using alternative methods for transportation	
17	Establishing generators, solar systems	
18	Changing the number of working days or shifts	
19	Other (Please specify.....)	
20	No action taken	

27.1 Does this business have any outstanding debts (loan, lease or mortgage installments to be paid)?

Yes	1
No	2

→ Go to question 28.1

27.2 What are the sources of credit facilities obtained?

(Please select all relevant answers. Mark as "√")

1	Bank	
2	Other financial institution	
3	Money lender	
4	Other (Please specify...)	

27.3 Did this business face hardships in repaying its debits?

Yes	1
No	2

→ Go to question 28.1

27.4 What are the strategies adopted to mitigate the impact?

(Please select all relevant answers. Mark as "√")

1	Obtaining new loan or other financial facility	
2	Debt restructuring by financial institutions (e.g., extension of loan tenure, rescheduling of loan installments and interest payments).	
3	Disbursement of company assets, utilization of savings/fixed deposits of the business	
4	Increasing the solvency of the business by limiting its expenses	
5	Liquidating personal assets, withdrawing FDs, pawning or managing with personal resources	
6	Other (Please specify.....)	
7	Unable to repay debts	
8	No action taken	

28.1 Did your business experience difficulties in accessing financial facilities due to the current economic crisis?

yes	1
No	2

→ Go to question 29

28.2 What are the reasons for the difficulties faced in accessing financial facilities?

(Please select all relevant answers. Mark as "√")

1	Increase in interest rates	
2	Decrease in repayment capacity due to reduction in income	
3	Restriction of credit facilities by banks and financial institutions	
4	Inability to find assets or guarantors for collateral	
5	Name of the institution or owner mentioned in the CRIB for defaulting loans	
6	Other (Please specify.....)	

28.3 What are the strategies adopted to mitigate the condition?

(Please select all relevant answers. Mark as "√")

1	Obtaining service of money lenders	
2	Disbursement of company assets	
3	Limiting business expenses	
4	Utilization of savings/fixed deposits of the business	
5	Limiting the activities by stopping/reducing the import/trade of specific items or services	
6	Liquidating personal assets, withdrawing FDs, pawning or managing with personal resources	
7	Other (Please specify.....)	
8	No action taken	

29. Please provide answers for the following questions ?

Issue		Yes	No
1	Did your business encounter difficulties due to labour shortages as a result of emigration	1	2
2	Has this business experienced hardships in accessing public services such as approvals/certifications from government agencies due to economic crisis ?	1	2
3	Did your business faced difficulties due to issues in purchasing or maintaining capital goods, equipment or spare parts?	1	2
4	Did the employees request for wage increases due to the economic crisis?	1	2

30. Did your business increase the salaries and wages of the employees?
(in addition to usual salary increases)

Yes	1
No	2

(D) Future prospects & Policy interventions

31. What are the future plans of this organization/business?

(Please select the most relevant answer. Mark as "√")

1	Continuation of current business	
2	Expanding the current business	
3	Starting another business while carrying on the current business	
4	Changing the current business to another economic/business activity	
5	Contraction of business activities (reducing or curtailing production/laying off employees etc.)	
6	Selling or leasing the business	
7	Closing the business	

32.1 Do you expect government assistance to cope with the impact of the economic crisis?

Yes	1
No	2

→ End data collection

32.2 What measures do you expect from the government to mitigate the impact of the economic crisis?
(Please select all relevant answers. Mark as "√")

1	Removal of import restrictions	
2	Reduction of existing tariff rates and other duties for imported raw materials	
3	Restrictions on imports of certain products to protect domestic businesses	
4	Tax relief (reduction of corporate tax, VAT etc.)	
5	Relaxation of lease and loan installments	
6	Reducing existing loan interest rates	
7	Special loan facilities at low interest rates /subsidized loans /special refinancing facility	
8	Relaxing labor regulations on working hours, hiring and removal of employees	
9	Streamlining existing government regulations/ procedures required in conducting business operations	
10	Apply export promotion and export destination diversification tools (e.g., export subsidies, financial support to get international certificates).	
11	Debt restructuring by financial institutions (e.g., extension of loan tenure, rescheduling of loan installments and interest payments).	
12	Other (Please specify.....)	

32.3 If there is any other assistance that you expect from the government to continue your businesses during the economic crisis, please mention it.

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For Information Inquiry;

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 Industries, Construction, Trade and Services Statistics Division,
 Census and Statistics Department
 No. 306/71, Polduwa Road,
 Battaramulla.
 Telephone No. (Director) 011- 2147401
 Telephone No. (Deputy Director) 011-2147065
 Fax No. 0112147412
 Web : www.statistics.gov.lk

Kindly send the completed questionnaire to Email:

Email : industrysurvey@statistics.gov.lk

Further, you can download the Excel and PDF versions of this questionnaire via our official website. Kindly use the following link for the same

<http://www.statistics.gov.lk/Industry/StaticalInformation/SMESurvey2023>

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Particulars	Field Work done by	Edited and Coded by	Data Entry by
Name			
Designation			
Telephone NO.			
E- mail			
Date			