Index of Industrial Production

Quarterly Bulletin **Q3, 2025**

Department of Census and Statistics
Ministry of Finance, Planning and Economic Development

The Index of Industrial Production (IIP) is an abstract number, the magnitude of which represents the status of production in the industrial sector for a given period of time. Its main purpose is to provide a measure of the short-term changes in the volume of industrial production from the manufacturing sector in the country.

The IIP provides Information to gauge industrial performance and to forecast the future economic performance. It can be used to identify the turning points in economic development at an early stage. The major advantage of the production index compared to other indicators is the combination of fast availability and detailed breakdown of activities.

- **The volume of industrial production for the 3rd quarter of 2025 has increased by 6.2% compared to the same quarter in 2024.**
- **The volume of industrial production has increased by 4.7% in the month of September, 2025 compared to the same month in 2024.**
- **The production in the month of September 2025 has increased by 0.4% when compared to the production in the month of August 2025.**

Inside

Uses of the IIP (Page 2)
IIP for the 3rd quarter 2025 (Page 2)
Month to month percentage change of IIP by Industry Divisions (Page 2)
Quarterly trend of IIP by industry divisions (Page 3)
Year on Year percentage changes of IIP by Industry Division (Page 4)

www.statistics.gov.lk
ISSN 2513 - 2857 | Issue No.39

Uses of the IIP

The IIP is a key indicator of economic performance in most countries. Index numbers summarize past developments, facilitate forecasting of future trends and assist with evidence based policy decisions. In addition, index numbers facilitate International comparisons. The IIP also has an important role in the compilation of the Quarterly National Accounts. Analysis of economic changes, IIP has a crucial role because industrial production is one of the more dynamic and fluctuating element in the economy.

Table 1: IIP for the 3rd quarter 2025

Month & Quarter	IIP ^{P} (2015=100)
July - 2025	101.4
August - 2025	98.2
September - 2025	96.5
2025 3rd Quarter	**98.7**

P - Provisional

The volume of industrial production has increased by 4.7% in September, 2025 compared to the same month in 2024. Among the manufacturing industries; volume of products of 'Manufacture of basic metals' (50.6%); has shown remarkable increase meanwhile 'Manufacture of coke and refined petroleum products' (43.6%) has reported remarkable decrease during this period.
(Source: Table 5)

Table 2: Month to month % changes of the IIP

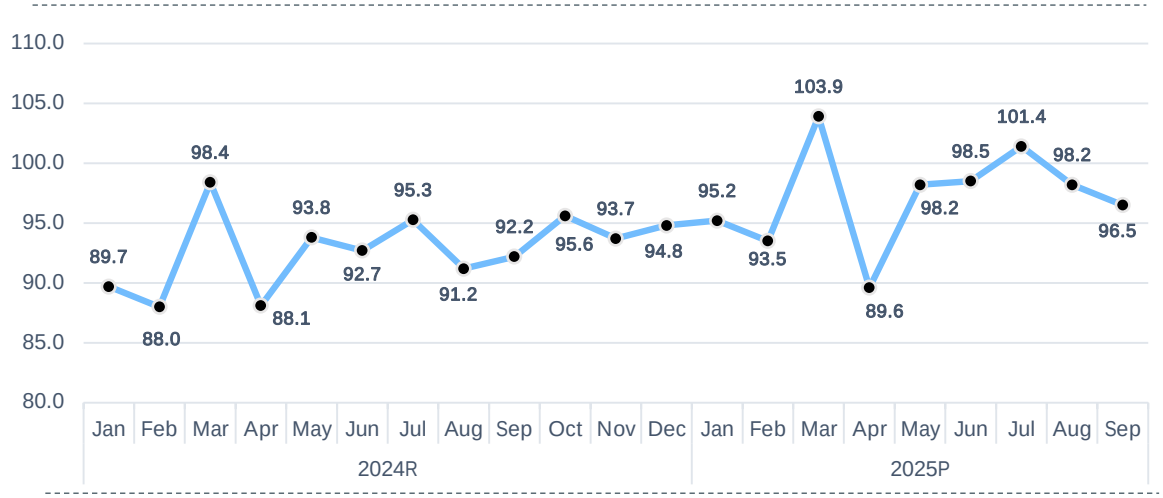
	% Change
June 25 / July 25	0.5
July 25 / August 25	0.6
August 25 / September 25	0.4

Table 3: Seasonally adjusted month to month percentage changes of the IIP by industry divisions

ISIC 2digit	Description	IIP 2025 (12-Month Moving Average)		Month to month % Change
		August^{P}	September^{P}	
10	Food products	99.4	100.4	0.9
11	Beverages	123.5	124.5	0.8
12	Tobacco products	73.2	73.2	0.0
13	Manufacture of Textiles	105.7	107.4	1.6
14	Manufacture of wearing Apparels	94.1	94.1	0.0
15	Manufacture of leather and related products	100.5	100.7	0.1
16	Manufacture of wood and products of wood and cork except furniture; manufacture of articles of Straw and plaiting materials	71.2	70.8	-0.6
17	Manufacture of paper and paper products	51.7	50.6	-2.1
18	Printing and reproduction of recorded media	116.0	114.2	-1.6
19	Manufacture of coke and refined petroleum products	104.2	101.1	-3.0
20	Manufacture of chemicals & chemical products	78.4	78.1	-0.4
21	Manufacture of basic pharmaceutical products and pharmaceutical preparations	114.8	114.9	0.1
22	Manufacture of rubber & plastic products	83.5	83.4	-0.1
23	Manufacture of other non-metallic mineral products	107.6	109.2	1.5
24	Manufacture of basic metals	102.8	106.6	3.6
25	Manufacture of fabricated metal products	70.0	72.0	2.8
26-27	Manufacture of electrical equipment	58.7	57.6	-1.7
28	Manufacture of Machinery & equipment	118.7	119.9	0.9
31	Manufacture of furniture	60.8	59.6	-2.1
29-30 32-33	Other manufacturing	55.6	57.2	2.9
Overall Index for the Manufacturing Sector		**96.2**	**96.6**	**0.4**

P - Provisional

Graph 1: Index of Industrial Production (IIP) January 2024 - September 2025



Source: Index of Industrial production
Department of Census and Statistics, Sri Lanka

Table 4: Quarterly trend of IIP by industry divisions (2015=100)

ISIC 2digit	Description	3rd Quarter		Year on year % Change
		2024[R]	2025[P]	
10	Food products	98.4	98.5	0.1
11	Beverages	120.4	127.8	6.1
12	Tobacco products	76.8	71.0	-7.6
13	Manufacture of Textiles	104.7	118.4	13.1
14	Manufacture of wearing Apparels	95.3	105.1	10.3
15	Manufacture of leather and related products	99.6	101.6	1.9
16	Manufacture of wood and products of wood and cork except furniture; manufacture of articles of Straw and plaiting materials	73.5	68.9	-6.2
17	Manufacture of paper and paper products	55.2	41.5	-24.8
18	Printing and reproduction of recorded media	151.1	105.4	-30.3
19	Manufacture of coke and refined petroleum products	48.9	88.9	82.0
20	Manufacture of chemicals & chemical products	82.2	83.0	0.9
21	Manufacture of basic pharmaceutical products and pharmaceutical preparations	132.8	124.5	-6.2
22	Manufacture of rubber & plastic products	91.1	83.6	-8.3
23	Manufacture of other non-metallic mineral products	102.9	118.4	15.0
24	Manufacture of basic metals	101.2	112.6	11.3
25	Manufacture of fabricated metal products	65.4	93.5	42.9
26-27	Manufacture of electrical equipment	68.4	53.0	-22.5
28	Manufacture of Machinery & equipment	121.0	128.7	6.4
31	Manufacture of furniture	67.6	53.1	-21.4
29-30 32-33	Other manufacturing	58.2	64.8	11.3
Overall Index for the Manufacturing Sector		**92.9**	**98.7**	**6.2**

R - Revised P – Provisional

The industrial production of the manufacturing sector for the 3rd quarter of 2025 has increased by 6.2 % compared to the same quarter in 2024. Among the manufacturing industries; volume of products of 'Manufacture of coke and refined petroleum products' (82.0%), has shown a remarkable increase in production during the 3rd Quarter of 2025, compared to 3rd Quarter of 2024 and volume of products of 'Printing and reproduction of recorded media' (30.3%), reported a remarkable decrease during this period.

Table 5: Year on Year percentage changes of IIP by industry divisions (2015=100)

ISIC 2digit	Description	July		Year on year % Change	August		Year on year % Change	September		Year on year % Change
		2024[R]	2025[P]		2024[R]	2025[P]		2024[R]	2025[P]	
10	Food products	105.7	99.4	-5.9	97.0	92.3	-4.8	92.6	103.8	12.1
11	Beverages	116.2	125.7	8.2	128.4	128.8	0.3	116.7	128.8	10.4
12	Tobacco products	81.7	70.0	-14.4	76.5	70.5	-7.8	72.2	72.4	0.3
13	Manufacture of Textiles	104.2	119.6	14.8	114.4	119.5	4.4	95.5	116.1	21.6
14	Manufacture of wearing Apparels	93.7	108.9	16.2	95.7	109.7	14.7	96.4	96.6	0.2
15	Manufacture of leather and related products	99.2	100.5	1.3	99.8	102.6	2.8	99.9	101.6	1.7
16	Manufacture of wood and products of wood and cork except furniture; manufacture of articles of Straw and plaiting materials	72.4	64.3	-11.3	71.4	70.8	-0.9	76.6	71.8	-6.3
17	Manufacture of paper and paper products	55.7	40.4	-27.5	54.6	41.9	-23.3	55.3	42.2	-23.7
18	Printing and reproduction of recorded media	160.5	85.3	-46.9	151.9	112.3	-26.1	140.9	118.7	-15.8
19	Manufacture of coke and refined petroleum products	44.5	118.6	166.7	17.0	100.1	488.5	85.1	48.0	-43.6
20	Manufacture of chemicals & chemical products	84.0	88.4	5.2	85.4	86.8	1.7	77.2	73.7	-4.6
21	Manufacture of basic pharmaceutical products and pharmaceutical preparations	122.6	102.2	-16.6	145.4	139.4	-4.1	130.4	131.9	1.1
22	Manufacture of rubber & plastic products	94.6	84.8	-10.3	92.4	80.5	-12.9	86.4	85.4	-1.2
23	Manufacture of other non-metallic mineral products	98.8	114.5	15.9	107.4	118.9	10.7	102.6	121.7	18.7
24	Manufacture of basic metals	114.3	104.0	-9.0	100.7	100.5	-0.3	88.5	133.4	50.6
25	Manufacture of fabricated metal products	63.4	92.0	45.0	65.7	97.7	48.7	67.1	90.7	35.2
26-27	Manufacture of electrical equipment	75.3	53.9	-28.5	65.6	52.9	-19.4	64.4	52.3	-18.8
28	Manufacture of Machinery & equipment	132.5	131.7	-0.6	114.5	125.2	9.3	116.0	129.2	11.5
31	Manufacture of furniture	63.9	56.7	-11.3	69.5	48.5	-30.3	69.3	54.1	-21.9
29-30 32-33	Other manufacturing	65.2	60.1	-7.9	60.8	66.1	8.7	48.6	68.1	40.3
Overall Index for the Manufacturing Sector		**95.3**	**101.4**	**6.4**	**91.2**	**98.2**	**7.6**	**92.2**	**96.5**	**4.7**

R - Revised; P - Provisional

The Vision of DCS

"To be the leader in the region in producing timely statistical information to achieve the country's development goals."

The Mission of DCS

"Making contribution in the socioeconomic development of the country by providing accurate timely statistics, more Effectively by means of new technology, and utilising the services of dedicated staff under a strategic leadership to become a prosperous nation in the globalised environment."

Department of Census & Statistics,
"Sankyana Mandiraya"
No. 306/71,
Polduwa Road,
Battaramulla.

info@statistics.gov.lk
+94 11 2147000
+94 11 2147400
+94 11 2147011
www.statistics.gov.lk

This publication is produced by the Industry, Constructions, and Trade & Services Division.

5th floor, Department of Census and Statistics
Industries@statistics.gov.lk
+94 11-2147401
+94 11-2147412