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## ANNUAL SURVEY OF EDUCATION SERVICES - 2020

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Department of Census and Statistics

Ministry of Finance, Economic Stabilization and National Policies

This report on industry section of education covers the activities of privately owned establishments with 5 or more persons engaged in providing education services in Sri Lanka. It includes information on industry groups of pre - primary and primary education, secondary education, higher education and other educational activities which include sports, recreation, cultural and religious education, academic tutoring etc. as per the Sri Lanka Standard Industry Classification (SLSIC), the standard classification of industries for Sri Lanka. With the outbreak of COVID 19 pandemic, the follow up of annual survey of services 2020 was hindered due to the total lockdown of the country from March to May 2020 resulting in a low response rate. Hence information pertaining to the industry group of educational support activities is not included in this report.

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- ✚ Majority of persons engaged in private education sector (61%) are females.
  - ✚ Secondary education services employs 51 percent of the total number of persons engaged in private educational sector.
  - ✚ Secondary education services accounts for 60 percent of the total value added generated from private education sector.
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Figure .1  
Key Indicators on private education in Sri Lanka - 2019

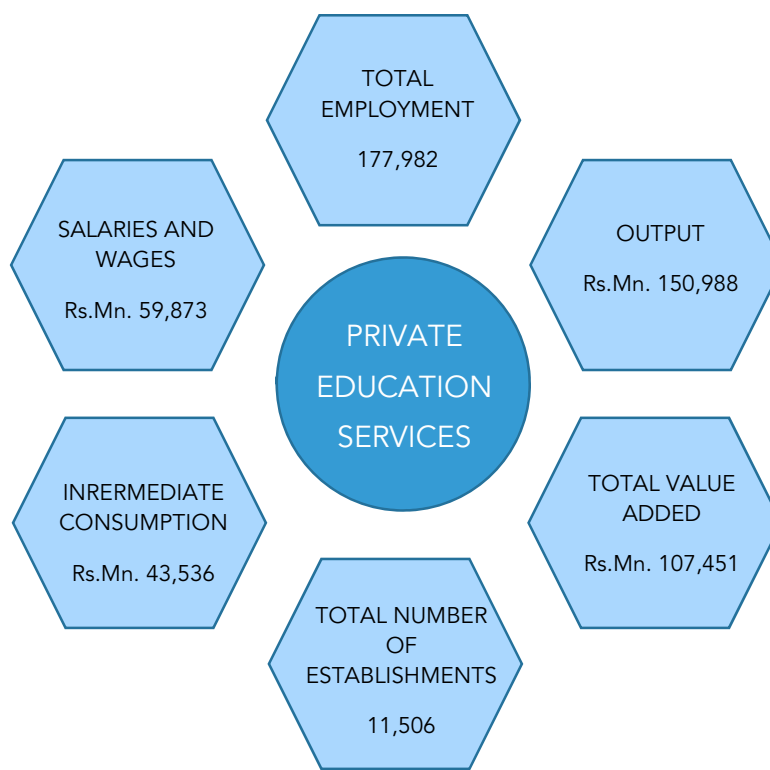


Table .1 - Summary statistics for private education 2017 - 2019

Indicator	Unit	2017	2018	2019
Number of establishments	Number	11,428	11,464	11,506
Number of persons engaged	Number	168,601	169,305	177,982
Salaries and wages	Rs.	55,448,972,988	56,528,508,604	59,872,819,147
Output	Rs.	141,991,386,537	142,902,288,324	150,987,900,413
Intermediate consumption	Rs.	42,690,479,923	43,053,825,372	43,536,472,682
Value added	Rs.	99,300,906,614	99,848,462,952	107,451,427,731
Annual salary per person	Rs.	328,877	333,886	336,398
Annual output per person	Rs.	842,174	844,052	848,333
Annual value added per person	Rs.	588,970	589,755	603,721

Figure .2  
Gender composition of persons engaged - 2019

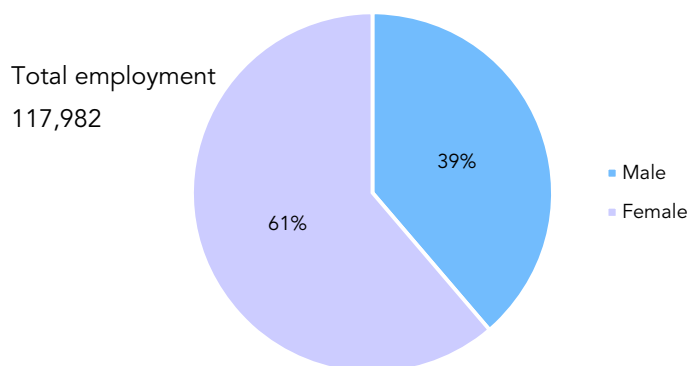
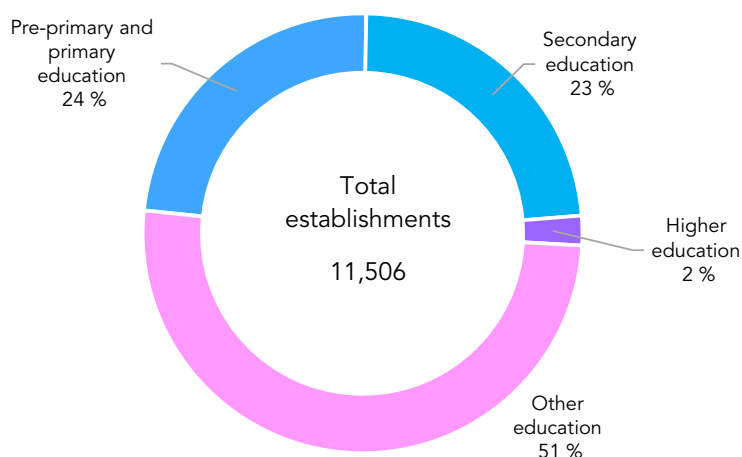


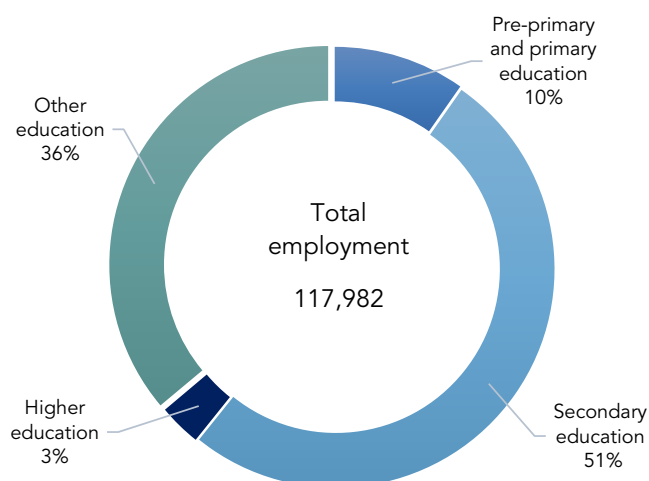
Figure 2 reveal that 61% of persons engaged in private education in Sri Lanka are females with males accounting for only 39% of the total workforce. In fact, apart from the industry section of human health and social work activities, the highest number of females is reported to be employed in education services.

Figure .3  
Distribution of establishments by industry group - 2019



As presented in Figure 3, almost half of the establishments (51%) are engaged in other education services which include sports, recreation, cultural and religious education services, driving schools, flying schools, lifeguard training etc. and all forms of academic tutoring services. Higher education services accounts for only 2% of the total establishments. The number of establishments in pre-primary & primary education and secondary education are almost the same with each industry group accounting for 24% and 23% respectively.

Figure .4  
Distribution of persons engaged by industry group - 2019



As shown in table 4, the secondary education services reports the highest number of persons engaged at 51%. Although majority of establishment are engaged in the other education services (Figure 3), it employs only 36% of the workforce. Among the four industry groups, the higher education sector reports the lowest percentage of persons engaged at 3%.

Figure .5  
Gender composition of persons engaged by industry group - 2019

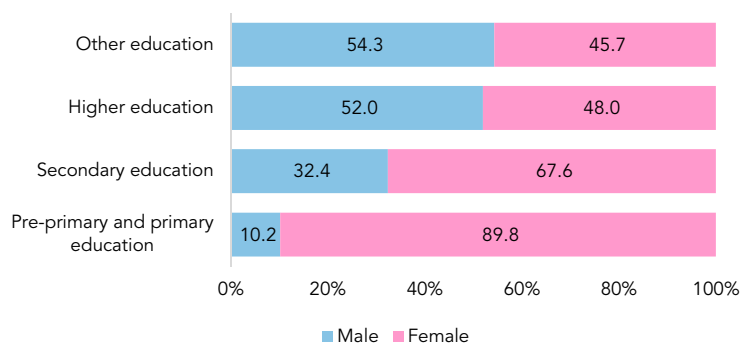
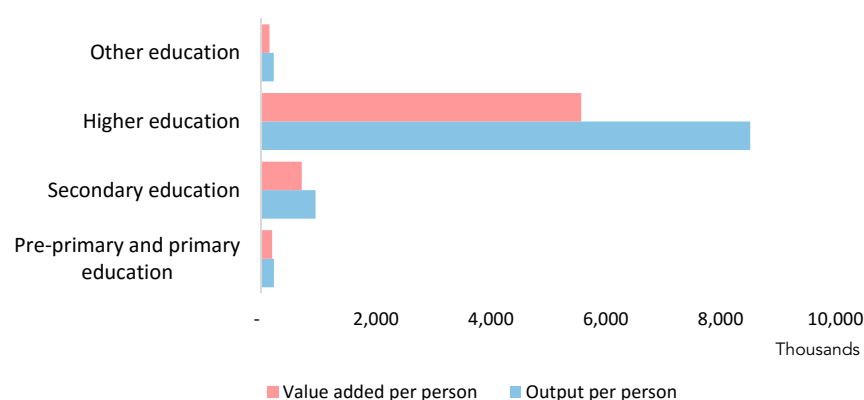


Figure 5 indicates that the primary and pre-primary education services reports the highest female participation at 89.8% followed by secondary education reporting 67.6%. The highest male participation of 54.3% is reported in other education services which involves a broad array of academic services that includes providing education or training instructions. A higher male participation is also observed in higher education services with 52% of the persons engaged being males.

Figure .6  
Annual output and value added per person by industry group - 2019



Output per person engaged is an indicator which reveals the labour productivity of an industry. According to figure 6, the higher education services stands very significant to the rest of the groups in terms of output per person, with over 8 million rupees per annum. The same industry group which account for only 2% of the establishments and 3% of the persons engaged in private education sector also records the highest value added per person with over 5 million per annum.

Table .2 - Variation in salary by industry group - 2019

Industry	Salary per year (Rs.)	Average salary per person (Rs.)	Variance in salary
Total	59,872,819,147	336,398	1.00
Pre-primary and primary education	2,325,805,634	134,189	0.40
Secondary education	44,469,499,567	489,802	1.46
Higher education	7,018,452,192	1,257,003	3.74
Other education	6,059,061,753	94,267	0.28

Variance in salaries is computed as multiples of overall average salary. As revealed in table 2, the average annual remuneration of a person in the higher education services is 3.74 times higher than the per capita average annual remuneration of the private education sector. High levels of remunerations are also reported in the secondary education services which is 1.46 times higher than the average of the private education sector.

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